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MedTech Forum | May 15, 2019

2019



Global problem: Sleep apnea

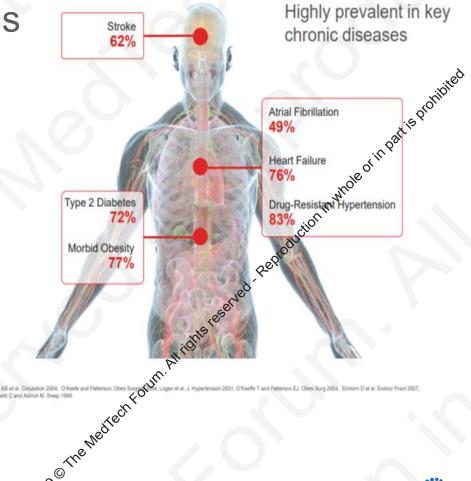
• 936 million people have sleep apnea

o 175 million Europeans

• 85% updiagnosed

• Lenked to:

- Heart failure
- Type 2 diabetes
- Hypertension





ResMed's solution: Connected Health

 9 million cloud-compectable devices to treat sleep apnea and COPE

• 1.8 million patients engaged in their therapy through the my Air application

- *87% user adherence with the combination of remote monitoring (AirView) and self-monitoring (myAir app)
 - More than 1,000 integrations worldwide of AirView data into providers' electronic health record systems



Physician access to meaningful clinical data **Evolution from**

paper to electronic record

systems

Provider/HME

Multiple systems increase potential for errors

Increased Reproduction in a sumentaged Reproduction in a sumentaged Reproduction in a sum of the su documentation requirements

Patient

Real-time patient engagement

Payer

Outcome based payments / Value based Healthcare Productivity / Optimizing resources Patient centricity through Patient Reported Outcome and Experience Measurements Integrated care model perspectives





France: Outcomes-based reimbursement

- Payer challenge: Long term adherence to sleep apnea therapy improves outcomes for patients, how do we get the best value for our money?
- Solution: Remote monitoring and patient engagement in therapy improves adherence.
- Reimbursement links monitoring and adherence to therapy.
 - Tiers set at 0-56, 56-112, and 112+ hours of monitoring in a 28-day period.





France: Outcomes-based reimbursement

• 800,000+ patients remotely monit

 Driving positive health outcomes

Enabling "big data" research to assess health economic benefits, and scale adoption

	Jan 18	Feb 18	Jan 19	Jan 20
Initiation	18,10€	18,10€	18,10€	17ig 0€
TM > 4hours	18,30€	17,77€	17,55€ paris	17€
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TM <2 hours	7,00€	7,00€olodu	5,00€	5,00€
Non TM <4hours	15,50€	₂ 45,50€	15,00€	14,00€
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